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The Directors
Georgia Capital PLC
84 Brook Street
London
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11 June 2020

Dear Sirs

We hereby give our consent to the inclusion in the prospectus dated 11 June 2020 issued by Georgia Capital PLC (the "Prospectus") of our letter relating to the pro forma financial information as at 31 December 2019 dated 11 June 2020 and the references to our name in the form and context in which they are included, as shown in the enclosed proof of the Prospectus which we have signed for identification.

We also hereby authorise for the purpose of the Prospectus the content of this letter referred to above which is included in the Prospectus for the purposes of Prospectus Regulation Rule 5.3.2R (2)(f) and item 1.3 of Annex 3 of Commission Delegated Regulation (EU) 2019/980.

Yours faithfully

Ernst & Young LLP

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